

Ticker: **KO US EQUITY**

Coca-Cola Co/The (New York: KO, Currency: USD)

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Bebidas gaseosas y no alcoholó

Website	www.coca-colacompany.com
Number of Employees	69,700
Ticker:	KO US

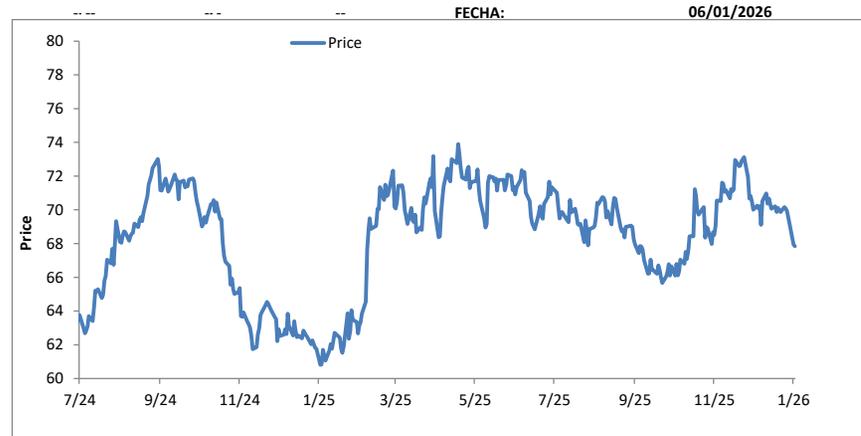
1 Coca-Cola Plaza Atlanta, GA 30313 United States
Phone : 1-404-676-2121
Fax : 1-404-676-6792

↓ **67.84** -0.10

The Coca-Cola Company elabora, comercia y distribuye concentrados y jarabas de refrescos. También distribuye y comercia jugos y sus productos. Distribuye sus productos a minoristas y mayoristas en todo el mundo.

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	67.84	Market Cap (MM)	291,821.1
Open	68.01	Shares Out. (MM)	4,301.6
Previous Close	67.94	Float %	81.9%
Change	-1.18	Shares sold short (MM)	37,490,775.0
Change %	-1.71	Dividend Yield %	3.0
Day High/Day Low	68.3 / 67.6	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	74.4 / 60.6	P / Diluted EPS Before XO	
Volume (MM)	20.99	Beta	0.42
Avg. Vol - 3 mo (MM)	16.05		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	47,663.0	Cash & ST Invest.	14,571
EBIT - LTM	14,630.0	Total Assets	100,549.0
EBITDA - LTM	15,720.0	Total Debt	45,735.0
Net Income - LTM	13,031.0	Total Liabilities	74,177.0
Total Enterprise Value	325,476	Total Equity	26,372.0
TEV/ Total Revenue	6.6 x	Cash from Operations - LTM	7,603.0
TEV/ EBITDA	20.1 x	Cash From Investing - LTM	194.0
		Cash from Financing -LTM	-8,594.0

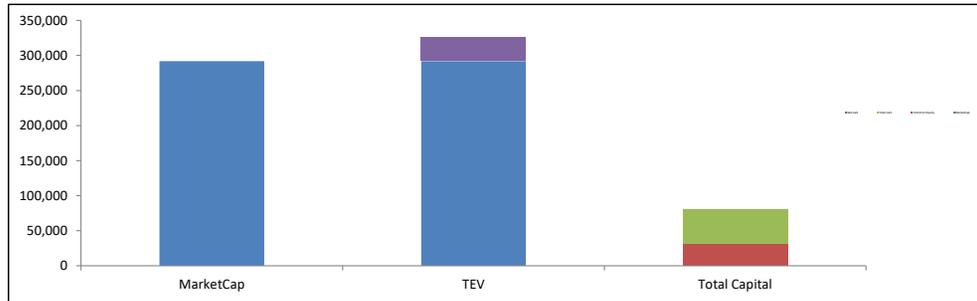


Company Notes	
2016 Q1	#####
GAAP Net income includes(after tax, in millions)	2014 A1
A Loss of 254 from M&A	GAAP Net Income Includes: (in millions, pre-tax)
A Loss of 15.6 from derivatives	A loss of \$613.000 from Legal Expense/Restructuring
A Loss of 1.95 from litigation	A loss of \$3.726.000 from Mortgage Settlement
A Loss of 241 from Restructuring	A loss of \$210.000 from Tax Provision/ Benefit (after-tax)
A Loss of 3 from Other one time charge	A loss of \$240.000 from CVA/DVA (after-tax)
A Tax benefit of 6	A loss of \$2.000 from Discontinued Operations
2015 A1	2014 Q4
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$983 from Restructuring	A loss of \$2,800.000 from Legal Expense
A loss of \$320 from Early Extinguishment of Debt	A loss of \$655.000 from Restructuring
A loss of \$278 from Other One-Time Items	A gain of \$4.000 from CVA/DVA (after-tax)
A loss of \$97 from Merger & Acquisition	A loss of \$1.000 from Discontinued Operations
2015 Q4	2014 Q3
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income includes, (in millions, pre-tax):
A loss of \$456 from Restructuring	a loss of \$371.000 from CVA/DVA
A loss of \$217 from Merger & Acquisition	a loss of \$1600.000 from Litigation
A gain of \$30 from Other One-Time Items	a loss of \$382.000 from Restructuring
2015 Q3	a gain of \$0.08 per share from Credit Valuation Adjustments
GAAP Net Income Includes: (in millions, pre-tax)	2014 Q2
a loss of \$859.000 from Merger/Acquisition Expense	GAAP Net Income includes, (in millions, after-tax):
a loss of \$216.000 from Restructuring	a loss of \$3,726.000 from Mortgage Settlement
a loss of \$88.000 from Other One Time Items	a loss of \$20.000 from CVA/DVA
a gain of \$6.000 from Discrete Tax Item	a loss of \$22.000 from Discontinued Operations
2015 Q2	

Key Board Members		
Name	Title	Organization
Maria Elena Lagomasino "Mel"	Ceo/Managing Partner	We Family Offices
	Ceo/Managing Partner	We Family Offices Llc
	Lead Director	Coca-Cola Co
	Board Member	Walt Disney Co
Ana Patricia Sautuola Y O'Shea	Board Member	Americas Society Inc
	Chairman/Executive Director	Banco Santander Sa
	Chairman	Institute Of International Fin
	Chairman	Pagonxt SI
	Board Member	Santander Bank Na/De
	Board Member	Santander Holdings Usa Inc
Christopher C Davis	Board Member	Coca-Cola Co
	Chair	Openbank Sa
	Chairman	Universia Holding SI
	Co-Vice Chairman	American Museum Of Nat History
	Chairman/Ceo	Davis Selected Advisers - Ny
Thomas S Gayner "Tom"	Chairman/Ceo/Limited Partner	Davis Selected Advisors Lp
	Board Member	Berkshire Hathaway Inc
	Board Member	Coca-Cola Co
	Lead Director	Graham Holdings Co
	President	Markel Ventures
Maksim Rafael Levchin "Max"	President	Markel-Gayner Asset Management
	Board Member	Coca-Cola Co
	Board Member	Graham Holdings Co
	Board Member	Markel/Eagle Partners Llc
	Board Member	Davis Funds
	Co-Founder	Paypal Holdings Inc
Thomas S Gayner "Tom"	Founder	Slide Inc
	Chairman/Ceo/Founder	Hvf Llc
	Chairman/Ceo/Founder	Affirm Inc

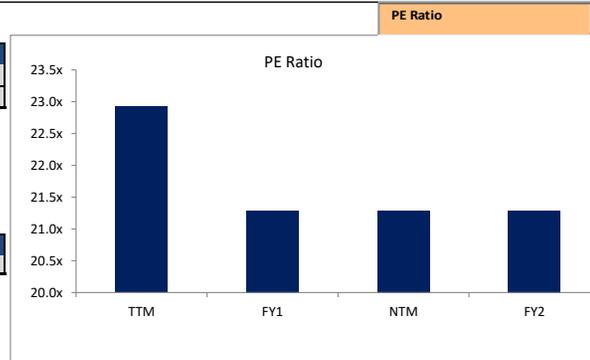
Ticker: KO US EQUITY		Coca-Cola Co/The										
Period Type: Annuals		Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Bebidas gaseosas y no alcohol										
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY	
Key Financials												
For the Fiscal Period Ending	Actuals						LTM	Estimates				
	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	26/09/2025	26/09/2025	31/12/2025	31/12/2026	31/12/2027	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	
Bit Digital, Inc. desarrolla una plataforma de activos digitales e infraestructura de inteligencia artificial (IA). Se especializa en los negocios de minería de activos												
Total Revenue	34,300.0	37,266.0	33,014.0	38,655.0	43,004.0	45,754.0	47,061.0	12,455.0	47,061.0	12,046.6	12,046.6	
Growth Over Prior Year	(5.3%)	8.6%	(11.4%)	17.1%	11.3%	6.4%	2.9%	2.8%	5.6%	5.6%	5.6%	
Gross Profit	21,233.0	22,647.0	19,581.0	23,298.0	25,004.0	27,234.0	28,737.0	29,376.0	--	--	--	
Margin %	61.9%	60.8%	59.3%	60.3%	58.1%	59.5%	61.1%	235.9%	--	--	--	
EBITDA	10,238.0	11,778.0	10,886.0	12,102.0	12,566.0	12,836.0	11,429.0	15,720.0	3,208.3	3,208.3	3,208.3	
Margin %	29.8%	31.6%	33.0%	31.3%	29.2%	28.1%	24.3%	126.2%	6.8%	26.6%	26.6%	
EBIT	9,152.0	10,086.0	8,997.0	10,308.0	10,909.0	11,311.0	9,992.0	14,630.0	2,906.3	2,906.3	2,906.3	
Margin %	26.7%	27.1%	27.3%	26.7%	25.4%	24.7%	21.2%	117.5%	6.2%	24.1%	24.1%	
Earnings from Cont. Ops.	6,476.0	8,985.0	7,768.0	9,804.0	9,571.0	10,703.0	10,649.0	13,034.0	--	--	--	
Margin %	18.9%	24.1%	23.5%	25.4%	22.3%	23.4%	22.6%	104.6%	--	--	--	
Net Income	6,434.0	8,920.0	7,747.0	9,771.0	9,542.0	10,714.0	10,631.0	13,031.0	2,458.1	2,458.1	2,458.1	
Margin %	18.8%	23.9%	23.5%	25.3%	22.2%	23.4%	22.6%	104.6%	5.2%	20.4%	20.4%	
Diluted EPS Excl. Extra Items	1.5	2.1	1.8	2.3	2.2	2.5	2.5	3.0	0.6	0.6	0.6	
Growth Over Prior Year	417.2%	38.0%	(13.5%)	25.7%	(2.7%)	12.8%	(0.4%)	24.8%	3.6%	3.6%	3.6%	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	67.84
Shares Out.	4,301.61
Market Capitalization (USD)	291,821.14
- Cash & Short Term Investments	15,781.00
+ Total Debt	47,416.00
+ Pref. Equity	0.00
+ Total Minority Interest	2,020.00
= Total Enterprise Value (USD)	325,476.14
Book Value of Common Equity	31,247.00
+ Pref. Equity	0.00
+ Total Minority Interest	2,020.00
+ Total Debt	47,416.00
= Total Capital	80,683.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	26/09/2025	26/09/2025	26/09/2025	26/09/2025	26/09/2025
TEV/Total Revenue	6.4x	6.6x	27.2x	27.2x	27.2x
TEV/EBITDA	26.3x	20.1x	18.9x	18.9x	18.9x
TEV/EBIT	29.9x	21.6x	20.4x	20.4x	20.4x
P/Diluted EPS Before Extra	25.3x	21.7x			
P/BV	10.8x	9.0x	9.8x	9.8x	9.8x
Price/Tang BV	--	--			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	22.9x	21.3x	21.3x	21.3x
TEV / EBITDA	20.1x	18.9x	18.9x	18.9x
Price / CF	38.4x	19.0x	19.0x	19.0x
Price / Book	9.3x	9.8x	9.8x	9.8x
Dividend Yield	3.0x	3.2x	3.2x	3.2x



Ticker:	KO US EQUITY
Period Type	Annuals

KO US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Coca-Cola Co/The

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Bebidas gaseosas y no alcohól

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY
Income Statement											
Income Sheet as of:	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD										
Revenue	45,998.00	44,294.00	41,863.00	36,212.00	34,300.00	37,266.00	33,014.00	38,655.00	43,004.00	45,754.00	47,061.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	45,998.00	44,294.00	41,863.00	36,212.00	34,300.00	37,266.00	33,014.00	38,655.00	43,004.00	45,754.00	47,061.00
Cost Of Goods Sold	17,889.00	17,482.00	16,465.00	13,721.00	13,067.00	14,619.00	13,433.00	15,357.00	18,000.00	18,520.00	18,324.00
Gross Profit	28,109.00	26,812.00	25,398.00	22,491.00	21,233.00	22,647.00	19,581.00	23,298.00	25,004.00	27,234.00	28,737.00
Selling General & Admin Exp.	17,218.00	16,427.00	15,262.00	12,834.00	11,002.00	12,103.00	9,731.00	12,144.00	12,880.00	13,972.00	14,582.00
R & D Exp.	-	-	-	-	-	-	-	-	-	-	-
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	1,183.00	1,657.00	1,510.00	1,902.00	1,079.00	458.00	853.00	846.00	1,215.00	1,951.00	4,163.00
Operating Expense, Total	18,401.00	18,084.00	16,772.00	14,736.00	12,081.00	12,561.00	10,584.00	12,990.00	14,095.00	15,923.00	18,745.00
Operating Income	9,708.00	8,728.00	8,626.00	7,755.00	9,152.00	10,086.00	8,997.00	10,308.00	10,909.00	11,311.00	9,992.00
Interest Expense	483.00	856.00	733.00	853.00	950.00	946.00	1,437.00	1,597.00	882.00	1,527.00	1,656.00
Interest Income	594.00	613.00	642.00	679.00	689.00	563.00	370.00	276.00	449.00	907.00	988.00
Net Interest Exp.	(111.00)	243.00	91.00	174.00	261.00	383.00	1,067.00	1,321.00	433.00	620.00	668.00
Currency Exchange Gains (Loss)	569.00	149.00	246.00	57.00	143.00	120.00	64.00	61.00	-	-	-
Other Non-Operating Inc. (Exp.)	(906.00)	(895.00)	(993.00)	(825.00)	(220.00)	(736.00)	(969.00)	(2,134.00)	(1,081.00)	(1,769.00)	(2,025.00)
EBT Excl. Unusual Items	10,156.00	9,231.00	9,282.00	8,349.00	8,968.00	10,319.00	8,835.00	11,060.00	11,557.00	12,460.00	11,349.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	831.00	(374.00)	1,146.00	1,459.00	743.00	(467.00)	(914.00)	(1,365.00)	(129.00)	(492.00)	(1,737.00)
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	(1,662.00)	748.00	(2,292.00)	(2,918.00)	(1,486.00)	934.00	1,828.00	2,730.00	258.00	984.00	3,474.00
EBT Incl. Unusual Items	9,325.00	9,605.00	8,136.00	6,890.00	8,225.00	10,786.00	9,749.00	12,425.00	11,686.00	12,952.00	13,086.00
Income Tax Expense	2,201.00	2,239.00	1,586.00	5,607.00	1,749.00	1,801.00	1,981.00	2,621.00	2,115.00	2,249.00	2,437.00
Earnings from Cont. Ops.	7,124.00	7,366.00	6,550.00	1,283.00	6,476.00	8,985.00	7,768.00	9,804.00	9,571.00	10,703.00	10,649.00
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	26.00	15.00	23.00	35.00	42.00	65.00	21.00	33.00	29.00	(11.00)	18.00
Net Income	7,098.00	7,351.00	6,527.00	1,248.00	6,434.00	8,920.00	7,747.00	9,771.00	9,542.00	10,714.00	10,631.00
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	7,098.00	7,351.00	6,527.00	1,248.00	6,434.00	8,920.00	7,747.00	9,771.00	9,542.00	10,714.00	10,631.00
Abnormal Losses (Gains)	2,438.00	1,765.00	2,673.00	4,109.00	3,229.00	672.00	(457.00)	2.00	1,898.00	1,342.00	2,131.00
Tax Effect on Abnormal Items	(499.00)	(309.00)	(846.00)	2,984.00	(538.00)	(421.00)	1,145.00	313.00	(637.00)	(541.00)	(389.00)
NI to Common Excl. Extra Items	9,037.00	8,807.00	8,354.00	8,341.00	9,125.00	9,171.00	8,435.00	10,086.00	10,803.00	11,515.00	12,373.00
Per Share Items											
Basic EPS	1.62	1.69	1.51	0.29	1.51	2.09	1.80	2.26	2.20	2.48	2.47
Basic EPS Excl. Extra Items	1.62	1.69	1.51	0.29	1.51	2.09	1.80	2.26	2.20	2.48	2.47
Weighted Avg. Basic Shares Out.	4,387.00	4,352.00	4,317.00	4,272.00	4,259.00	4,276.00	4,295.00	4,315.00	4,328.00	4,323.00	4,309.00
Diluted EPS	1.60	1.67	1.49	0.29	1.50	2.07	1.79	2.25	2.19	2.47	2.46
Diluted EPS Excl. Extra Items	1.60	1.67	1.49	0.29	1.50	2.07	1.79	2.25	2.19	2.47	2.46
Weighted Avg. Diluted Shares Out.	4,450.00	4,405.00	4,367.00	4,324.00	4,299.00	4,314.00	4,323.00	4,340.00	4,350.00	4,339.00	4,320.00
Normalized Basic EPS	2.04	2.00	1.91	1.91	2.08	2.11	1.95	2.32	2.48	2.69	2.88
Normalized Diluted EPS	2.04	2.00	1.91	1.93	2.13	2.13	1.95	2.32	2.48	2.65	2.86
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	75.40	78.15	92.60	506.62	103.26	76.70	90.92	74.19	79.83	74.24	78.63
Supplemental Items											
EBITA	9,968.00	8,963.00	8,838.00	7,884.00	9,239.00	10,570.00	9,585.00	10,840.00	11,441.00	11,818.00	10,415.00
EBIT	9,708.00	8,728.00	8,626.00	7,755.00	9,152.00	10,086.00	8,997.00	10,308.00	10,909.00	11,311.00	9,992.00
As Reported Total Revenue*	45,998.00	44,294.00	41,863.00	36,212.00	34,300.00	37,266.00	33,014.00	38,655.00	43,004.00	45,754.00	47,061.00
Effective Tax Rate %	23.60	23.31	19.49	81.38	21.26	16.70	20.32	21.09	18.10	17.36	18.62
Normalized Net Income	9,037.00	8,807.00	8,354.00	8,341.00	9,125.00	9,171.00	8,435.00	10,086.00	10,803.00	11,515.00	12,373.00
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	209.00	236.00	258.00	219.00	225.00	201.00	126.00	337.00	356.00	254.00	286.00
Stock-Based Comp., Total	209.00	236.00	258.00	219.00	225.00	201.00	126.00	337.00	356.00	254.00	286.00

Ticker:	KO US EQUITY
Period Type	Annuals

KO US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Coca-Cola Co/The

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Bebidas gaseosas y no alcohol

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD										
ASSETS											
Cash And Equivalents	8,958.00	7,309.00	8,555.00	6,102.00	9,077.00	6,480.00	6,795.00	9,684.00	9,519.00	9,366.00	10,828.00
Short Term Investments	12,717.00	12,591.00	13,646.00	14,669.00	7,038.00	4,695.00	4,119.00	2,941.00	2,112.00	4,297.00	3,743.00
Total Cash & ST Investments	21,675.00	19,900.00	22,201.00	20,771.00	16,115.00	11,175.00	10,914.00	12,625.00	11,631.00	13,663.00	14,571.00
Accounts & Notes Receivable	4,466.00	3,941.00	3,856.00	3,966.00	3,685.00	3,971.00	3,144.00	3,512.00	3,487.00	3,410.00	3,569.00
Total Receivables	4,466.00	3,941.00	3,856.00	3,966.00	3,685.00	3,971.00	3,144.00	3,512.00	3,487.00	3,410.00	3,569.00
Inventories	3,100.00	2,902.00	2,675.00	2,954.00	3,071.00	3,379.00	3,266.00	3,414.00	4,233.00	4,424.00	4,728.00
Prepaid Exp.	3,066.00	2,752.00	2,481.00	2,052.00	2,059.00	1,886.00	1,916.00	2,994.00	3,240.00	5,235.00	3,129.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	679.00	3,900.00	2,797.00	219.00	-	-	-	-	-	-	-
Total Current Assets	32,986.00	33,395.00	34,010.00	29,962.00	24,930.00	20,411.00	19,240.00	22,545.00	22,591.00	26,732.00	25,997.00
Net Property, Plant & Equipment	14,633.00	12,571.00	10,635.00	9,638.00	9,598.00	12,210.00	12,325.00	11,338.00	11,247.00	10,564.00	11,485.00
Long-term Investments	3,678.00	3,470.00	989.00	1,096.00	867.00	854.00	812.00	818.00	501.00	118.00	-
Deferred Charges, LT	319.00	360.00	326.00	346.00	2,674.00	2,412.00	2,460.00	2,129.00	1,746.00	1,561.00	1,319.00
Other Long-Term Assets	40,407.00	40,200.00	41,310.00	46,854.00	45,147.00	50,494.00	52,459.00	57,524.00	56,678.00	58,728.00	61,748.00
Total Assets	92,023.00	89,996.00	87,270.00	87,896.00	83,216.00	86,381.00	87,296.00	94,354.00	92,763.00	97,703.00	100,549.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	22,682.00	15,805.00	16,025.00	16,913.00	18,838.00	15,528.00	2,990.00	4,955.00	3,113.00	6,878.00	2,437.00
Accounts Payable	2,089.00	2,795.00	2,682.00	-	2,719.00	3,804.00	3,517.00	4,602.00	5,307.00	5,590.00	5,468.00
Curr. Income Taxes Payable	400.00	331.00	307.00	449.00	411.00	414.00	788.00	686.00	1,203.00	1,569.00	1,387.00
Other Current Liabilities	7,203.00	7,998.00	7,518.00	9,383.00	6,814.00	7,227.00	7,306.00	9,707.00	10,101.00	9,534.00	15,957.00
Total Current Liabilities	32,374.00	26,929.00	26,532.00	26,745.00	28,782.00	26,973.00	14,601.00	19,950.00	19,724.00	23,571.00	25,249.00
Long-Term Debt	19,063.00	28,311.00	29,684.00	31,202.00	25,376.00	28,627.00	41,425.00	39,277.00	37,490.00	36,548.00	43,298.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	10,025.00	8,992.00	7,834.00	10,972.00	10,000.00	9,683.00	9,986.00	10,267.00	9,723.00	10,104.00	5,630.00
Total Liabilities	61,462.00	64,232.00	64,050.00	68,919.00	64,158.00	65,283.00	66,012.00	69,494.00	66,937.00	70,223.00	74,177.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-										
Minority Interest	241.00	210.00	158.00	1,905.00	2,077.00	2,117.00	1,985.00	1,861.00	1,721.00	1,539.00	1,516.00
Additional Paid In Capital	14,914.00	15,776.00	16,753.00	17,624.00	18,280.00	18,914.00	19,361.00	19,876.00	20,582.00	20,969.00	21,561.00
Retained Earnings	63,408.00	65,018.00	65,502.00	60,430.00	63,234.00	65,855.00	66,555.00	69,094.00	71,019.00	73,782.00	76,054.00
Treasury Stock	(42,225.00)	(45,066.00)	(47,988.00)	(50,677.00)	(51,719.00)	(52,244.00)	(52,016.00)	(51,641.00)	(52,601.00)	(54,535.00)	(55,916.00)
Comprehensive Inc. and Other	(5,777.00)	(10,174.00)	(11,205.00)	(10,305.00)	(12,814.00)	(13,544.00)	(14,601.00)	(14,330.00)	(14,895.00)	(14,275.00)	(16,843.00)
Total Common Equity	30,561.00	25,764.00	23,220.00	18,977.00	19,058.00	21,098.00	21,284.00	24,860.00	25,826.00	27,480.00	26,372.00
Total Equity	30,561.00	25,764.00	23,220.00	18,977.00	19,058.00	21,098.00	21,284.00	24,860.00	25,826.00	27,480.00	26,372.00
Total Liabilities And Equity	92,023.00	89,996.00	87,270.00	87,896.00	83,216.00	86,381.00	87,296.00	94,354.00	92,763.00	97,703.00	100,549.00
Supplemental Items											
Total Shares Out. on Filing Date	4,366.00	4,324.00	4,288.00	4,259.00	4,268.00	4,280.00	4,302.00	4,325.00	4,328.00	4,308.00	4,302.00
Total Shares Out. on Balance Sheet Date	4,366.00	4,324.00	4,288.00	4,259.00	4,268.00	4,280.00	4,302.00	4,325.00	4,328.00	4,308.00	4,302.00
Book Value/Share	6.94	5.91	5.38	4.01	3.98	4.43	4.49	5.32	5.57	6.02	5.78
Tangible Book Value	3,948.00	1,422.00	1,934.00	(4,675.00)	(4,606.00)	(7,785.00)	(9,251.00)	(11,614.00)	(9,526.00)	(7,282.00)	(6,584.00)
Tangible Book Value/Share	0.90	0.33	0.45	(1.10)	(1.08)	(1.82)	(2.15)	(2.69)	(2.20)	(1.69)	(1.53)
Total Debt	41,745.00	44,116.00	45,709.00	48,115.00	44,214.00	44,155.00	44,415.00	44,232.00	40,603.00	43,426.00	45,735.00
Net Debt	20,070.00	24,216.00	23,508.00	27,344.00	28,099.00	32,980.00	33,501.00	31,607.00	28,972.00	29,763.00	31,164.00
Total Minority Interest	241.00	210.00	158.00	1,905.00	2,077.00	2,117.00	1,985.00	1,861.00	1,721.00	1,539.00	1,516.00
Inventory Method	First-in-first-out										
Raw Materials in Inventory	1,615.00	1,564.00	1,565.00	-	2,025.00	2,180.00	2,106.00	2,133.00	2,627.00	2,618.00	2,794.00
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	1,134.00	1,032.00	844.00	-	773.00	851.00	791.00	982.00	1,247.00	1,449.00	1,524.00
Other Inventory Accounts	351.00	306.00	266.00	-	273.00	348.00	369.00	299.00	359.00	357.00	410.00
Accum. Allowance for Doubtful Accts	331.00	352.00	466.00	-	501.00	524.00	526.00	516.00	516.00	502.00	506.00
Full Time Employees	129,200.00	123,200.00	100,300.00	61,800.00	62,600.00	86,200.00	80,300.00	79,000.00	82,500.00	79,100.00	69,700.00

Ticker:	KO US EQUITY	Sort	Ascend	Currency Selection	<input type="checkbox"/> Reporting	<input type="checkbox"/> Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting Standard	Mixed		

Coca-Cola Co/The

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Bebidas gaseosas y no alcohol

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Net Income	7,098.00	7,351.00	6,527.00	1,248.00	6,434.00	8,920.00	7,747.00	9,771.00	9,542.00	10,714.00	10,631.00
Depreciation & Amort., Total	1,976.00	1,970.00	1,787.00	1,260.00	1,086.00	1,365.00	1,536.00	1,452.00	1,260.00	1,128.00	1,075.00
Other Non-Cash Adj	1,980.00	1,364.00	703.00	1,091.00	1,347.00	(180.00)	(129.00)	77.00	821.00	603.00	1,333.00
Changes in Non-Cash Capital	(439.00)	(157.00)	(221.00)	3,442.00	(1,240.00)	366.00	690.00	1,325.00	(605.00)	(846.00)	(6,234.00)
Cash from Ops.	10,615.00	10,528.00	8,796.00	7,041.00	7,627.00	10,471.00	9,844.00	12,625.00	11,018.00	11,599.00	6,805.00
Capital Expenditure	(2,406.00)	(2,553.00)	(2,262.00)	(1,750.00)	(1,548.00)	(2,054.00)	(1,177.00)	(1,367.00)	(1,484.00)	(1,852.00)	(2,064.00)
Sale of Property, Plant, and Equipment	223.00	85.00	150.00	108.00	248.00	978.00	189.00	108.00	75.00	74.00	40.00
Cash Acquisitions	-	-	-	-	-	-	-	-	-	-	-
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	148.00	565.00	1,035.00	3,821.00	1,362.00	429.00	189.00	2,180.00	458.00	430.00	3,485.00
Invest. in Marketable & Equity Secur.	(17,800.00)	(15,831.00)	(15,499.00)	(17,296.00)	(7,789.00)	(4,704.00)	(13,583.00)	(6,030.00)	(3,751.00)	(6,698.00)	(5,640.00)
Other Investing Activities	12,329.00	11,548.00	15,577.00	12,805.00	13,654.00	1,375.00	12,905.00	2,344.00	3,939.00	4,697.00	6,703.00
Cash from Investing	(7,506.00)	(6,186.00)	(999.00)	(2,312.00)	5,927.00	(3,976.00)	(1,477.00)	(2,765.00)	(763.00)	(3,349.00)	2,524.00
Net Short Term Debt Issued/Repaid	-	-	-	-	-	-	-	-	-	-	-
Long-Term Debt Issued	41,674.00	40,434.00	27,281.00	29,926.00	27,605.00	23,009.00	26,934.00	13,094.00	3,972.00	6,891.00	12,061.00
Long-Term Debt Repaid	(36,962.00)	(37,738.00)	(25,615.00)	(28,871.00)	(30,600.00)	(24,850.00)	(28,796.00)	(12,866.00)	(4,930.00)	(5,034.00)	(9,533.00)
Total Debt Issued/Repaid	4,712.00	2,696.00	1,666.00	1,055.00	(2,995.00)	(1,841.00)	(1,862.00)	228.00	(958.00)	1,857.00	2,528.00
Pref. Dividends Paid	(5,350.00)	(5,741.00)	(6,043.00)	(6,320.00)	(6,644.00)	(6,845.00)	(7,047.00)	(7,252.00)	(7,616.00)	(7,952.00)	(8,359.00)
Total Dividends Paid	(5,350.00)	(5,741.00)	(6,043.00)	(6,320.00)	(6,644.00)	(6,845.00)	(7,047.00)	(7,252.00)	(7,616.00)	(7,952.00)	(8,359.00)
Increase in Capital Stocks	1,532.00	1,245.00	1,434.00	1,595.00	1,476.00	1,012.00	647.00	702.00	837.00	539.00	747.00
Decrease in Capital Stocks	(4,162.00)	(3,564.00)	(3,681.00)	(3,682.00)	(1,912.00)	(1,103.00)	(118.00)	(111.00)	(1,418.00)	(2,289.00)	(1,795.00)
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	(1,297.00)	(627.00)	73.00	146.00	(534.00)	(299.00)	386.00	(512.00)	(1,300.00)	(538.00)	(654.00)
Cash from Financing	(4,565.00)	(5,991.00)	(6,551.00)	(7,206.00)	(10,609.00)	(9,076.00)	(7,994.00)	(6,945.00)	(10,455.00)	(8,383.00)	(7,533.00)
Net Change in Cash	(1,456.00)	(1,649.00)	1,246.00	(2,477.00)	2,945.00	(2,581.00)	373.00	2,915.00	(200.00)	(133.00)	1,796.00
Supplemental Items											
Cash Interest Paid	498.00	515.00	663.00	803.00	903.00	921.00	935.00	738.00	848.00	1,415.00	1,669.00
Cash Taxes Paid	1,926.00	2,357.00	1,554.00	1,950.00	2,120.00	2,126.00	2,126.00	2,168.00	2,403.00	2,580.00	3,262.00
Free Cash Flow	8,209.00	7,975.00	6,534.00	5,291.00	6,079.00	8,417.00	8,667.00	11,258.00	9,534.00	9,747.00	4,741.00
Change in Net Working Capital	(439.00)	(157.00)	(221.00)	3,442.00	(1,240.00)	366.00	690.00	1,325.00	(605.00)	(846.00)	(6,234.00)

Ticker: KO US EQUITY

Sort Ascend

Period Type Annuals

Consolidated Yes

Accounting Mixed

Coca-Cola Co/The

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Bebidas gaseosas y no alcohol

		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
TEV / LTM Total Revenue	Close	4.4x	4.7x	4.8x	6.2x	6.8x	7.3x	8.2x	7.5x	7.1x	6.2x	6.4x
	Average	4.2x	4.4x	4.8x	5.1x	6.1x	7.2x	6.7x	8.1x	7.8x	6.7x	6.7x
	High	4.6x	4.8x	5.1x	6.2x	6.8x	7.8x	8.2x	8.8x	8.3x	7.2x	7.6x
	Low	3.9x	4.0x	4.5x	4.7x	5.7x	6.4x	5.3x	7.3x	7.0x	6.0x	6.2x
TEV / LTM EBITDA	Close	17.5x	19.6x	19.3x	24.9x	22.7x	23.1x	24.9x	23.9x	24.4x	22.2x	26.3x
	Average	16.1x	17.1x	19.9x	20.5x	24.7x	24.1x	21.2x	24.7x	24.8x	23.0x	23.9x
	High	17.6x	19.7x	21.3x	24.9x	27.1x	26.2x	24.9x	26.7x	26.5x	24.6x	27.0x
	Low	14.8x	15.9x	18.5x	19.0x	22.6x	21.6x	16.7x	22.3x	22.2x	20.5x	21.9x
TEV / LTM EBIT	Close	21.1x	24.1x	23.4x	29.0x	25.4x	26.9x	30.0x	28.0x	27.9x	25.1x	29.9x
	Average	19.2x	20.6x	24.4x	24.7x	28.7x	27.0x	24.7x	29.7x	29.0x	26.4x	27.1x
	High	21.1x	24.2x	26.1x	29.0x	31.5x	29.4x	30.0x	32.1x	31.0x	28.2x	30.5x
	Low	17.6x	19.1x	22.6x	23.0x	25.3x	24.1x	19.4x	26.8x	26.0x	23.5x	24.8x
Price / LTM EPS	Close	20.7x	21.5x	21.7x	23.8x	22.3x	26.0x	28.1x	25.5x	25.7x	22.2x	21.7x
	Average	19.6x	20.3x	21.8x	23.2x	23.5x	23.9x	23.5x	27.7x	26.5x	24.1x	24.1x
	High	21.5x	21.5x	23.4x	24.9x	26.2x	26.2x	28.3x	30.2x	28.5x	25.9x	27.5x
	Low	17.8x	18.7x	20.1x	21.2x	21.5x	21.0x	17.6x	24.7x	23.4x	21.1x	21.7x
Price / Book Value	Close	6.1x	7.3x	7.7x	11.4x	11.9x	12.5x	12.2x	11.1x	11.4x	9.8x	10.8x
	Average	5.4x	5.9x	7.4x	8.3x	11.3x	12.8x	11.3x	12.0x	11.6x	10.7x	10.6x
	High	6.1x	7.3x	7.9x	11.4x	12.6x	14.0x	13.6x	13.1x	12.5x	11.5x	12.1x
	Low	4.9x	5.5x	6.8x	7.5x	10.4x	11.2x	8.5x	10.7x	10.2x	9.4x	9.6x
Price / Tangible Book Value	Close	46.7x	130.6x	91.9x	--	--	--	--	--	--	--	--
	Average	32.4x	45.9x	132.3x	98.3x	--	--	--	--	--	--	--
	High	46.7x	130.6x	142.6x	105.2x	--	--	--	--	--	--	--
	Low	29.4x	42.0x	91.9x	89.7x	--	--	--	--	--	--	--
Price / Cash Flow	Close	17.4x	17.8x	20.3x	27.8x	26.4x	22.6x	23.9x	20.2x	25.0x	22.0x	39.4x
	Average	17.2x	17.0x	18.0x	21.8x	27.5x	28.4x	20.4x	23.6x	21.1x	23.5x	23.9x
	High	18.9x	18.1x	20.3x	27.8x	30.6x	31.1x	24.6x	25.7x	25.0x	25.3x	39.4x
	Low	15.6x	15.7x	16.6x	19.8x	25.2x	22.6x	15.3x	20.2x	18.6x	20.6x	21.6x
TEV / LTM FCF	Close	22.6x	23.4x	27.4x	37.0x	33.2x	28.1x	27.2x	22.7x	28.9x	26.1x	56.6x
	Average	22.7x	22.0x	23.8x	29.3x	36.6x	35.6x	25.4x	26.8x	23.7x	27.2x	28.5x
	High	24.9x	23.4x	27.4x	37.0x	40.8x	39.1x	30.5x	29.2x	28.9x	29.2x	56.6x
	Low	20.6x	20.3x	21.9x	26.7x	33.2x	28.1x	19.1x	22.7x	20.8x	23.8x	25.8x
Dividend Yield	Close	2.9	3.1	3.4	3.2	3.3	2.9	3.0	2.8	2.8	3.1	3.1
	Average	2.7	3.0	3.0	3.2	3.3	3.1	3.2	3.0	2.7	2.9	2.9
	High	3.0	3.2	3.4	3.5	3.6	3.5	4.3	3.4	3.1	3.4	3.2
	Low	2.5	2.8	2.8	3.0	2.9	2.8	2.7	2.8	2.5	2.7	2.5

Bloomberg Company In Depth Fundamentals - Capital Structure Summary

Ticker: **KO US EQUITY** Sort: **Ascend** Currency: **USD** Reporting: **Change** Change: **USD**
 Period Type: **Quarters** Consolidated: **Yes** Accounting: **Mixed**

Coca-Cola Co/The

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Bebidas gaseosas y no alcohol

Y	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	27/09/2024	31/12/2024	28/03/2025	27/06/2025	26/09/2025
	%	%	%	%	%
Equity					
Cost of Equity	7.0%	6.9%	6.5%	6.6%	6.7%
Weight of Equity	87.0%	85.4%	86.0%	86.0%	85.6%
+ Debt					
Cost of Debt	3.8%	4.6%	4.2%	4.2%	4.2%
Weight of Debt	13.0%	14.6%	14.0%	14.0%	14.4%
+ Preferred Equity					
Cost of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	6.5%	6.6%	6.2%	6.2%	6.3%

Capital Structure	27/09/2024	31/12/2024	28/03/2025	27/06/2025	26/09/2025
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total				
Net Market Cap	3,270.0	3,237.0	5,581.0	4,470.0	4,239.0
CT Borrowings	42,994.0	43,298.0	43,530.0	44,976.0	43,177.0
Pref Equity	0.0	0.0	0.0	0.0	0.0
Total Capital	355,678.9	313,577.5	351,983.5	352,146.3	329,928.3

Debt Summary Data	27/09/2024	31/12/2024	28/03/2025	27/06/2025	26/09/2025
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total				
Total Financial Debt	11,298.0	11,339.0	5,945.0	5,330.0	4,854.0
Total Revolving Credit	4,200.0	5,693.0	13,800.0	4,600.0	5,600.0
Total Capital Leases	--	--	--	--	--
General/Other Borrowings	46,264.0	45,735.0	49,111.0	49,446.0	47,416.0
Total Principal Due	46,264.0	45,735.0	49,111.0	49,446.0	47,416.0

Additional Totals	27/09/2024	31/12/2024	28/03/2025	27/06/2025	26/09/2025
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total				
Total Cash & CT Investments	18,164.0	14,571.0	13,787.0	14,207.0	15,781.0
Net Debt	28,100.0	31,164.0	35,324.0	35,149.0	31,635.0
Total Short-Term Borrowings	3,270.0	2,437.0	5,581.0	4,470.0	4,239.0
Curr. Port. of LT Debt/Cap. Leases	1,067.0	938.0	163.0	91.0	1,920.0
Long-Term Debt (incl. Cap. Leases)	42,994.0	43,298.0	43,530.0	44,976.0	43,177.0
Total Secured Debt	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--
Credit Ratios					
Net Debt/EBITDA	2.6x	2.8x	2.8x	2.5x	2.0x
Total Debt/EBITDA	4.4x	4.1x	3.9x	3.5x	3.0x
Operating Income/Total Debt	0.1x	0.1x	0.1x	0.1x	0.1x
LTM FCF/Total Debt	0.1x	0.1x	0.0x	0.0x	0.1x
LTM FFF/Total Debt	0.1x	0.1x	0.0x	0.0x	0.2x
FRIT/Interest Expense	5.9x	6.3x	9.5x	9.6x	10.2x
FRIT/Total Interest Expense	5.9x	6.3x	9.5x	9.6x	10.2x
Degree of Financial Leverage	1.2x	1.2x	1.1x	1.1x	1.1x
EBITDA-CAPEX/Interest Expense	5.4x	5.1x	9.3x	9.3x	9.6x
EBITDA/Total Interest Expense	6.5x	6.9x	10.1x	10.2x	10.9x

Debt Schedule	27/09/2024	31/12/2024	28/03/2025	27/06/2025	26/09/2025
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
Debt Schedule - Year 1	--	648.0	--	--	--
Debt Schedule - Year 2	--	1,803.0	--	--	--
Debt Schedule - Year 3	--	5,064.0	--	--	--
Debt Schedule - Year 4	--	2,786.0	--	--	--
Debt Schedule - Year 5	--	2,684.0	--	--	--
Debt Schedule - Years 2 - 3	--	6,867.0	--	--	--
Debt Schedule - Years 4 - 5	--	5,470.0	--	--	--
Debt Schedule - Years 2 - 5	--	12,337.0	--	--	--
Debt Schedule Beyond Year 5	--	--	--	--	--
Debt Schedule - Total Debt	44,061.0	43,671.0	43,693.0	45,158.0	47,017.0

Capital Lease Schedule	27/09/2024	31/12/2024	28/03/2025	27/06/2025	26/09/2025
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
Capital Leases - Year 1	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	--
Total Future Value of Capital Leases	--	--	--	--	--
Present Value of ST Capital Leases	--	--	--	--	--
Present Value of LT Capital Leases	--	--	--	--	--

Operative Leases (Rental Expense) Schedule	27/09/2024	31/12/2024	28/03/2025	27/06/2025	26/09/2025
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
Rental Expense - Year 1	--	322.0	--	--	--
Rental Expense - Year 2	--	251.0	--	--	--
Rental Expense - Year 3	--	188.0	--	--	--
Rental Expense - Year 4	--	137.0	--	--	--
Rental Expense - Year 5	--	102.0	--	--	--
Rental Expense - Years 2 - 3	--	439.0	--	--	--
Rental Expense - Years 4 - 5	--	239.0	--	--	--
Rental Expense - Years 2 - 5	--	678.0	--	--	--
Rental Expense Beyond Year 5	--	378.0	--	--	--
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	--	1,378.0	100.0%	--	--

Contractual Obligation Schedule	27/09/2024	31/12/2024	28/03/2025	27/06/2025	26/09/2025
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
Contractual Obligations - Year 1	--	28,779.0	--	--	--
Contractual Obligations - Years 2-3	--	16,531.0	--	--	--
Contractual Obligations - Years 4-5	--	10,593.0	--	--	--
Contractual Obligations - Years 2 - 5	--	27,124.0	--	--	--
Contractual Obligations - Beyond Year 5	--	50,003.0	--	--	--
Total Contractual Obligations	--	105,906.0	100.0%	--	--

Purchase Obligations	27/09/2024	31/12/2024	28/03/2025	27/06/2025	26/09/2025
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
		25,745.0	--	--	--

Interest Rate Data	27/09/2024	31/12/2024	28/03/2025	27/06/2025	26/09/2025
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
W/Av. Interest Rate - Long-term Debt	--	--	--	--	--

Ticker:	KO US EQUITY	KO US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Coca-Cola Co/The

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Bebidas gaseosas y no alcohol

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
							31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
REVENUE											
Revenue by Product											
For the Fiscal Period Ending	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Revenue	45,998.00	44,294.00	41,863.00	36,212.00	34,300.00	37,266.00	33,014.00	38,655.00	43,004.00	45,754.00	47,061.00
Non-Alcoholic Beverages	23,459.00	22,885.00	21,985.00	24,876.00	27,440.00	29,741.00	27,746.00	31,378.00	35,027.00	37,776.00	41,892.00
Bottling Investments	22,403.00	21,253.00	19,751.00	11,223.00	6,768.00	7,431.00	6,258.00	7,194.00	7,883.00	7,860.00	6,215.00
Corporate	136.00	156.00	127.00	113.00	92.00	94.00	46.00	83.00	94.00	126.00	97.00
Eliminations	-	-	-	-	-	-	(1,043.00)	-	-	-	(1,164.00)
Finished Product Operations	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Revenue by Geography											
For the Fiscal Period Ending	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Revenue	45,998.00	44,294.00	41,863.00	36,212.00	34,300.00	37,266.00	33,014.00	38,655.00	43,004.00	45,754.00	47,061.00
North America	23,459.00	22,885.00	19,751.00	11,223.00	11,370.00	11,906.00	11,473.00	13,184.00	15,667.00	16,774.00	18,640.00
Europe, Middle East & Africa	7,574.00	6,966.00	7,014.00	8,678.00	6,768.00	7,431.00	6,258.00	7,194.00	7,883.00	8,078.00	7,442.00
	5,257.00	5,581.00	6,437.00	6,780.00	6,535.00	6,434.00	5,534.00	6,564.00	6,896.00	7,860.00	6,459.00
	4,975.00	4,707.00	4,788.00	4,753.00	4,797.00	4,723.00	4,213.00	4,682.00	4,910.00	5,830.00	6,215.00
	4,597.00	3,999.00	3,746.00	3,953.00	3,971.00	4,118.00	3,499.00	4,143.00	4,711.00	5,455.00	5,079.00
	136.00	156.00	127.00	712.00	767.00	2,560.00	1,991.00	2,805.00	2,843.00	3,064.00	3,129.00
	-	-	-	113.00	92.00	94.00	46.00	83.00	94.00	126.00	97.00
	-	-	-	-	-	-	-	-	-	(1,433.00)	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Ticker:	KO US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Coca-Cola Co/The

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Bebidas gaseosas y no alcoholí

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD										
Pension Net Periodic Cost											
Service Cost	261.00	265.00	239.00	197.00	124.00	104.00	112.00	97.00	93.00	94.00	105.00
Interest Cost	406.00	379.00	319.00	306.00	296.00	291.00	235.00	183.00	232.00	322.00	306.00
Expected Return on Plan Assets	(713.00)	(705.00)	(653.00)	(650.00)	(650.00)	(552.00)	(587.00)	(606.00)	(558.00)	(475.00)	(469.00)
Pension Expense (Income)	25.00	136.00	86.00	28.00	(105.00)	(10.00)	(66.00)	(180.00)	(124.00)	38.00	45.00
Other Postretirement Cost											
Service Cost	26.00	27.00	22.00	17.00	11.00	9.00	11.00	9.00	7.00	4.00	3.00
Interest Cost	43.00	37.00	31.00	29.00	25.00	28.00	21.00	15.00	17.00	27.00	17.00
Expected Return on Plan Assets	(11.00)	(11.00)	(11.00)	(12.00)	(13.00)	(13.00)	(16.00)	(17.00)	(16.00)	(14.00)	(7.00)
Other Postretirement Benefits Expense (I	43.00	44.00	30.00	24.00	12.00	24.00	18.00	9.00	7.00	9.00	(13.00)
Pension Funded Status											
Fair Value of Plan Assets	8,902.00	7,689.00	8,371.00	8,843.00	7,429.00	8,080.00	8,639.00	8,905.00	7,158.00	7,260.00	6,435.00
Actual Return (Loss) on Plan Assets	574.00	(44.00)	690.00	1,139.00	(269.00)	1,111.00	830.00	1,003.00	(1,101.00)	537.00	345.00
Employer Contribution	214.00	121.00	718.00	181.00	107.00	36.00	30.00	33.00	33.00	44.00	31.00
Benefits Paid	(522.00)	(353.00)	(346.00)	(341.00)	(358.00)	(537.00)	(485.00)	(375.00)	(500.00)	(369.00)	(478.00)
Projected Benefit Obligation	10,346.00	9,159.00	9,428.00	9,455.00	8,015.00	8,757.00	9,414.00	8,580.00	6,376.00	6,544.00	6,045.00
Over(Under) Funded Pension	(1,444.00)	(1,470.00)	(1,057.00)	(612.00)	(586.00)	(677.00)	(775.00)	325.00	782.00	716.00	390.00
Accumulated Benefit Obligation	8,501.00	7,537.00	7,668.00	7,614.00	6,451.00	7,052.00	7,553.00	6,689.00	880.00	5,165.00	4,882.00
Pension Funding Ratio	86.04	83.95	88.79	93.53	92.69	92.27	91.77	103.79	112.26	110.94	106.45
Other Postretirement Funded Status											
Fair Value of Plan Assets	246.00	245.00	255.00	288.00	289.00	339.00	396.00	419.00	373.00	176.00	69.00
Actual Return (Loss) on Plan Assets	2.00	(3.00)	8.00	--	(5.00)	38.00	51.00	15.00	17.00	17.00	6.00
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	(62.00)	(59.00)	(64.00)	(71.00)	(70.00)	(86.00)	(59.00)	(67.00)	(57.00)	(62.00)	(65.00)
Projected Benefit Obligation	1,006.00	940.00	962.00	782.00	719.00	757.00	769.00	696.00	495.00	297.00	185.00
Over(Under) Funded Post Ret Benefits	(760.00)	(695.00)	(707.00)	(494.00)	(430.00)	(418.00)	(373.00)	(277.00)	(122.00)	(121.00)	(116.00)
Other Post-Retirement Funding Ratio	24.45	26.06	26.51	36.83	40.19	44.78	51.50	60.20	75.35	59.26	37.30
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	8.25	8.25	8.25	8.00	8.00	7.75	7.50	7.25	7.00	6.75	7.00
Discount Rate used on Plan Liabilities	4.75	3.75	4.00	4.00	3.50	4.00	2.50	3.00	5.50	5.00	5.50
Rate of Compensation Increase	3.50	3.50	3.50	3.75	3.50	3.75	3.75	3.75	3.75	3.75	4.00
Other Postretirement Benefits											
Expected Return on Plan Assets	4.75	4.75	4.75	4.75	4.50	4.50	4.50	4.25	4.00	3.75	4.50
Discount Rate used on Plan Liabilities	4.75	3.75	4.25	4.00	3.50	4.25	3.50	2.75	3.25	6.00	6.25
Health Care Cost Trend Projected(next y	7.50	7.00	7.00	7.00	7.00	6.75	6.75	6.75	8.25	8.50	9.00
Pension Plan Asset Allocation											
Fair Value of Plan Assets	8,902.00	7,689.00	8,371.00	8,843.00	7,429.00	8,080.00	8,639.00	8,905.00	7,158.00	7,260.00	6,435.00
Asset Category - Equities %	32.34	30.95	33.04	40.28	38.78	40.73	44.74	46.46	29.72	28.91	27.26
Asset Category - Debt %	27.32	24.84	18.18	13.58	17.47	18.56	19.44	19.09	24.27	27.07	24.16
Asset Category - Real Estate %	4.58	6.03	6.25	6.76	5.26	4.23	3.84	4.37	5.92	5.18	5.30
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	2.93	3.59	4.80	7.81	6.50	9.17	7.85	5.67	8.87	5.17	9.00
Asset Category - Other %	23.85	24.65	23.23	20.45	20.84	18.77	17.11	16.43	18.34	18.66	13.99
Expected Pension Payments											
Year 1	494.00	521.00	574.00	713.00	439.00	462.00	657.00	486.00	583.00	654.00	567.00
Year 2	518.00	504.00	496.00	461.00	448.00	468.00	437.00	454.00	531.00	615.00	552.00
Year 3	551.00	533.00	521.00	482.00	460.00	476.00	472.00	464.00	545.00	611.00	568.00
Year 4	560.00	551.00	536.00	489.00	468.00	485.00	483.00	470.00	520.00	614.00	587.00
Year 5	584.00	570.00	549.00	500.00	480.00	498.00	491.00	471.00	495.00	489.00	525.00
Beyond Year 5	3,137.00	3,065.00	2,906.00	2,642.00	2,517.00	2,543.00	2,492.00	2,390.00	2,457.00	2,421.00	2,372.00
Expected Postretirement Benefits											
Year 1	61.00	61.00	65.00	64.00	62.00	60.00	60.00	59.00	53.00	49.00	21.00
Year 2	65.00	63.00	66.00	62.00	61.00	58.00	56.00	56.00	51.00	29.00	19.00
Year 3	67.00	64.00	67.00	61.00	59.00	56.00	54.00	53.00	48.00	27.00	18.00
Year 4	67.00	65.00	67.00	59.00	57.00	54.00	51.00	51.00	46.00	24.00	16.00
Year 5	68.00	67.00	67.00	57.00	55.00	52.00	50.00	48.00	43.00	23.00	15.00
Beyond Year 5	343.00	332.00	323.00	258.00	250.00	240.00	226.00	211.00	190.00	99.00	70.00

